

## Client Information and Listing

Fred Bartenstein & Associates, LLC works with a variety of client organizations – about 40 percent governments, 40 percent nonprofits, and 20 percent businesses. Although there are exceptions, we gravitate toward smaller systems (200 employees or less) and projects within 300 miles of Dayton. The firm assembles teams of subcontractors for large projects and when particular specialties are needed. A neutral process specialist can work in all environments, but Fred Bartenstein's prior reputation among governmental organizations, community foundations, and in the music industry has attracted numerous clients in those fields.

Scan the list of previous projects and feedback the firm has received. Let us know if you need contact information for references.

(\* indicates facilitation of multi-stakeholder consensus)

### Arts & Humanities

(also see State Government)

- All-Ohio Storytelling Meeting (Facilitation, 2005) \*
- Allen County (OH) Community Arts Process (Facilitation, 2000) \*
- Blues Music Association; Memphis, TN (Strategic Planning, 1998) \*
- CITYFOLK; Dayton, OH (Strategic Planning, 1992-1993) (Organization Development, 2002)
- Columbus (OH) Museum of Art (Strategic Planning, 1994-2002) \*
- Columbus (OH) Symphony (Marketing Research 1995-1996)
- Council for the Arts of Greater Lima (OH) (Strategic Planning, 2000) \*
- Crooked Road: Virginia's Music Heritage Trail; Abingdon, VA (Strategic Planning, 2006-2007) \*
- Culture Works; Dayton, OH (CITYFOLK Transition Team, 2002) \*
- Darke County (OH) Center for the Arts (Strategic Planning, 2005)
- Dayton (OH) Access Television (Strategic Planning, 2006-2008) \*
- Dayton (OH) History (Capital Campaign Feasibility Studies, 1996-2008) (Interim Management of Living History Project, 2001) \*
- Dayton (OH) Metro Library (Strategic Planning, 2002)
- Dayton (OH) Public Radio (Strategic Planning, 2004)
- International Bluegrass Music Association; Nashville, TN (Strategic Planning, 1997-2008) (Leadership Bluegrass Facilitation, 1999-2010) (International Bluegrass Summit, 2008) \* (European Bluegrass Summit, 2009) \*
- International Bluegrass Music Museum; Owensboro, KY (Strategic Planning, 1993-2002) (Website Profiles, 2009 - 2010)
- Living Works Theater Company; Yellow Springs, OH (Organization Development, 2006)
- Lorain County (OH) Arts Summit (Facilitation, 1996) \*
- National Aviation Hall of Fame; Dayton, OH (Dispute Resolution, 2005) \*
- Ohio Historical Foundation; Columbus, OH (Strategic Planning, 2000)

- SPACES Gallery; Cleveland, OH (Strategic Planning, 1997-1999)
- Springfield (OH) Museum of Art (Strategic Planning, 2008)
- United Arts of Central Florida; Orlando, FL (Strategic Planning, 1998)
- Upper Arlington (OH) Arts Commission (Strategic Planning, 1997) \*
- WPTD-TV (PBS Affiliate); Dayton, OH (Fundraising Consultation, 1993) (Ascertain Community Needs, 1993)
- Xenia (OH) Mural Society (Technical Assistance, 2009)
- Yellow Springs (OH) Arts Council (Strategic Planning, 2010)

## **Business**

- Ertel Publishing; Yellow Springs, OH (Executive Teambuilding, 2010-2011)
- Home Store Performance Group; Multi-Cities (Facilitation, 2004-2005)
- KML, Inc.; Dayton, OH (Organization Development, 1997-1998)
- Morris Furniture Company; Dayton, OH (Organization Development, 2003)
- Ohio Restaurant Association (Facilitation, 2006) \*
- Process Equipment Company; Tipp City, OH (Organization Development, 1995-1996)
- Rounder Records Corp.; Burlington, MA (Writing Projects, 2006-2009)
- Ruscilli Construction Company; Columbus, OH (Executive Performance Evaluation, 1998)
- YSI, Inc.; Yellow Springs, OH (Facilitation, 2001-2002)

## **Community Development/Local Government**

(also see State Government)

- 365 Project; Yellow Springs, OH (Strategic Planning, 2008-2010)
- Akron (OH) Municipal Court (Dispute Resolution, 1995) \*
- Butler County (OH) (Child Support Enforcement Dispute Resolution, 1994) (Community Action Facilitation, 1995) \*
- Community Improvement Corporation of Springfield-Clark County (Community Visioning, 2009-2010) \*
- City of Dayton (OH) (Visioning, 1996-98) (Organization Development, 1996-1998) (Civil Service Dispute Resolution, 2001) \*
- Dayton (OH) Aviation Heritage Commission (Facilitation, 2000) (National Aviation Heritage Area Conceptual Plan, 2002) \*
- Dayton (OH) Council on World Affairs (International Visitor Center Feasibility Study, 2004) \*
- Dayton (OH) Area Leadership Forum (Legislative Priority-Setting, 1995) \*
- City of Dublin (OH) (Executive Performance Evaluation, 1995-1997)
- Franklin County (OH) (Justice Programs Unit Stakeholder Interviews, 2001)
- City of Greenville (OH) (Dispute Resolution, 1996) \*
- Hamilton (OH) Community Development Initiative (Facilitation, 2001) \*
- Hamilton County (OH) Regional Planning Commission (Facilitation, 2005) \*
- Harrison Township; Montgomery County, OH (Facilitation, 2000)
- Inventing Flight; Dayton, OH (Organization Development, 1993-1997) \*
- Village of Lincoln Heights (OH) (Dispute Resolution, 1996) \*
- Miami County (OH) Community Action Council (Strategic Planning, 1993)

- Miami Valley Fair Housing Center; Dayton, OH (Organization Development, 1995)
- Miami Valley Regional Planning Commission; Dayton, OH (Airport Expansion Dispute Resolution, 2001) (Visioning, 2002-2003) \*
- Mid-Ohio Regional Planning Commission; Columbus, OH (Organization Development, 1996)
- Oxford (OH) (Transportation Planning Dispute Resolution, 2008) \*
- Sandusky County (OH) (Dispute Resolution, 1994-1995) \*
- SCOPE; Dayton, OH (Strategic Planning, 1993)
- South Park Neighborhood; Dayton, OH (Dispute Resolution, 2002) \*
- City of Springfield (OH) (Executive Performance Evaluation, 2001)
- Summit County (OH) (Dispute Resolution, 1995) \*
- Toledo (OH) Municipal Court (Dispute Resolution, 1995-1996) \*
- City of Upper Arlington (OH) (Executive Performance Evaluation, 1996-1998)
- Urbana (OH) Police Division (Dispute Resolution, 2004)
- Village of Oak Harbor (OH) (Dispute Resolution, 1996) \*
- Wayne County (OH) (Dispute Resolution, 1995) \*
- Village of Yellow Springs (OH) (Facilitation, 1995-2005) \*

### **Community Foundations**

- Commonwealth Community Foundations; Harrisburg, PA (Fundraising Consultation, 1994)
- Community Foundation Alliance; Evansville, IN (Facilitation, 1999) (Strategic Planning, 2007-2008) \*
- Community Foundation of Central Florida; Orlando, FL (Strategic Planning, 1995-1998)
- Community Foundation of Frederick County Maryland (Strategic Planning, 2009)
- Community Foundation for the Great River Bend; Davenport, IA (Strategic Planning, 2005-2008)
- Community Foundation of the Kankakee River Valley (IL) (Strategic Planning, 2007-2008)
- Community Foundation of Madison & Jefferson County (IN) (Facilitation, 1999) (Strategic Planning, 2000-2001)
- Community Foundation of Mount Vernon & Knox County (OH) (Strategic Planning, 2009)
- Community Foundation of Shelby County, OH (Strategic Planning, 1998-2006)
- Covington (IN) Community Foundation (Strategic Planning, 2000-2001)
- The Dayton (OH) Foundation (Facilitation, 2001)
- The Foundation for Appalachian Ohio; Nelsonville, OH (Strategic Planning, 1997) (Interim CEO, 1999) (Executive Search, 1999) (Program Development, 2001) \*
- Hamilton (OH) Community Foundation (Strategic Planning, 2010)
- Lawrence County (IN) Community Foundation (Facilitation, 1999) (Strategic Planning, 2000)
- Marion (OH) Community Foundation (Strategic Planning, 2001-2002)
- Mercer County (OH) Community Foundation (Strategic Planning, 2001-2002)
- Morris (IL) Community Foundation (Organization Development, 2007)
- Ocean Reef Community Foundation; Key Largo, FL (Organization Development, 2002)
- The Springfield (OH) Foundation (Strategic Planning, 1997-2004) (Executive Search, 1998)
- The Troy (OH) Foundation (Strategic Planning, 2001)
- Wichita (KS) Community Foundation (Strategic Planning, 1999)
- Yellow Springs (OH) Community Foundation (Strategic Planning, 2010)

## Conservation & Environment

(also see State Government)

- Aullwood Audubon Center and Farm; Dayton, OH (Capital Campaign Feasibility Study, 1996-1997)
- Glen Helen Ecology Institute; Yellow Springs, OH (Strategic Planning, 2001) (Case Statement Facilitation, 2010)\*
- Greene County (OH) (Water Resources Project Facilitation, 2002-2003)\*
- Jefferson Regional Water Authority; Miamisburg, OH (Organization Development, 2004)\*
- Madison County (OH) Megafarm Community Meeting (Facilitation, 2003)\*
- Miami Conservancy District; Dayton, OH (Board Appointment and Compensation Study, 2003)
- Mid-Ohio Diesel Emissions Task Force; Columbus, OH (Facilitation, 2005)\*
- Mill Creek TMDL Stakeholders; Cincinnati, OH (Facilitation, 2001)\*
- Ohio Conservation and Environmental Forum; Columbus, OH (Facilitation, 2000-2001)\*
- Ohio Environmental Council; Columbus, OH (Facilitation, 1998-2000)\*
- Ohio League of Conservation Voters (Facilitation, 2001)\*
- Portage County (OH) (Storm Water Facilitation, 2005)\*
- Regional Greenspace Initiative; Cincinnati, OH (Strategic Planning, 2002)\*
- Source Water Protection Committee; Yellow Springs, OH (Facilitation, 2003-2005)\*
- Tecumseh Land Trust; Yellow Springs, OH (Strategic Planning, 2009-2010)
- Tri-Cities North Regional Wastewater Authority; Dayton, OH (Strategic Planning, 2002)\*
- Wegerzyn Gardens Metropark; Dayton, OH (Strategic Planning, 2000-2007)
- Wright-Patterson AFB; Dayton, OH (Environmental Issues Facilitation, 1995)\*

## Education & Training

(also see State Government)

- Antioch University Midwest; Yellow Springs, OH (Organize Board of Visitors, 1993-1994)
- Appalachian Leadership Academy, OH (Training, 2008-2010)
- Bergamo Center for Lifelong Learning; Dayton, OH (Organization Development, 1995)
- Bexley (OH) City Schools (Facilitation, 1998)\*
- Butler County (OH) Educational Service Center (Strategic Planning, 2002-2005)\*
- Columbus (OH) Academy (Strategic Planning, 1995)
- Community Action Leadership Academy, OH (Training, 2008-2010)
- Community Research Partners; Columbus, OH (Start Smart Initiative Interviews, 2001) (Student Mobility Study Interviews, 2002) (Franklin County Help Me Grow Collaborative Interviews, 2003) (Columbus Middle School Interviews, 2009)\*
- Expanded Learning Institute; Dayton, OH (Team Building Training, 1994-1997)
- Gestalt Institute of Cleveland (OH), Organization & Systems Center (Facilitation, 2001)
- Greene County (OH) Educational Service Center (Facilitation, 1999-2001)
- Oakwood (OH) City Schools (Facilitation, 2002-2003)\*
- Sinclair Community College; Dayton, OH (Facilitation Training, 2001)
- Summit Country Day School; Cincinnati, OH (Alumni Board Planning, 2008)
- ThorpeWood, Inc.; Thurmont, MD (Strategic Planning, 2011)
- University of Dayton (OH) Graduate School of Public Administration (Nonprofit Organizations Instructor, 1993-1994)

- Urbana University; Urbana, OH (Strategic Planning, 2010) (Board Facilitation, 2011)
- Wright State University; Dayton, OH (Campus Climate Facilitation, 1994)\*
- Yellow Springs (OH) Village Schools (Facilitation, 1995-2010)\*

## Health & Human Services

(also see State Government)

- Area Agency on Aging; Dayton, OH (Strategic Planning, 1997-1998)\*
- Butler County (OH) Children Services Board (Task Force Facilitation, 2006)\*
- Butler County (OH) Board of Mental Retardation & Developmental Disabilities (Strategic Planning, 1996-1998)\*
- Butler County (OH) Community Health Consortium (Strategic Planning, 2009)\*
- Butler County (OH) Family and Children First Council (Strategic Planning, 1996-2002)\*
- Champaign County (OH) Child and Family Council (Strategic Planning, 1999)\*
- Choices in Community Living; Dayton, OH (Strategic Planning, 2007)
- Clark County (OH) Board of Health (Strategic Planning, 2006)
- Clinton Memorial Hospital; Wilmington, OH (Conversion Foundation Facilitation, 2010)\*
- Columbus (OH) AIDS Task Force and Metropolitan Residential Services (Facilitation, 1996-1997)\*
- Columbus (OH) Health Department (Facilitation, 1997) (Key Informant Interviews, 2004)\*
- Community Health Centers of Greater Dayton (OH) (Strategic Planning, 2010)
- Community Research Partners; Columbus, OH (Strategic Planning 2001) (United Way Community Assessment, 2003) (Access Health Columbus Key Informant Interviews, 2006), (Clark County Community Data System Focus Groups, 2006) (Rebuilding Lives Focus Groups, 2006) (Community Research Partners Business Planning Interviews, 2007-2008)\*
- Corporation for Ohio Appalachian Development; Athens, OH (Executive Transition Planning, 2007)\*
- Dayton Regional Planning Group, Dayton, OH (Inpatient Futures Facilitation, 1993)\*
- Fairfield (OH) Asset Development Planning (Facilitation, 2005)\*
- Family Violence Prevention Center; Xenia, OH (Strategic Planning, 2007-2008)
- Fisher Institute for Wellness & Gerontology; Muncie, IN (Facilitation, 2007-2010)\*
- Friends Care Community; Yellow Springs, OH (Strategic Planning, 2003-2010)\*
- Grandview (Hospital) Foundation; Dayton, OH (Feasibility Study, 2009)
- JTD Hospital Foundation; St. Marys, OH (Strategic Planning, 2008)
- Legal Aid Society; Dayton, OH (Strategic Planning, 2000)
- Life Essentials; Dayton, OH (Organization Development, 1996-1997)
- Lifespring Mental Health Services; Jeffersonville, IN (Strategic Planning, 2000-2001)
- McKinley Hall; Springfield, OH (Strategic Planning, 2002-2008)
- Miami County (OH) (Youth Services Facilitation, 2009)\*
- MONCO Enterprises; Dayton, OH (Strategic Planning, 2007-2011)
- National Hemophilia Foundation, Central Ohio Chapter (Strategic Planning, 2010)
- Ohio Citizen Advocates for Chemical Dependency (Strategic Planning, 2007)\*
- Ohio Shared Information Services (Strategic Planning, 2009)\*
- Partners for Community Living; Dayton, OH (Fundraising Consultation, 2001-2003)\*
- Project Woman; Springfield, OH (Strategic Planning, 2010-2011)

- Resident Home Association; Dayton, OH (Strategic Planning, 2002-2007)
- Ronald McDonald House Charities; Dayton, OH (Organization Development, 1996)
- Saint Vincent de Paul Thrift Store; Springfield, OH (Dispute Resolution, 2009-2010)
- Shelter Policy Board; Dayton, OH (Opinion Research, 2004) \*
- Tri-County Board of Recovery & Mental Health Services; Troy, OH (Dispute Resolution, 1996-1997) \*
- Warren County (OH) Community Services, Inc. (Strategic Planning, 2010)
- Workforce Investment Board of Lucas County (OH) (Facilitation, 2005) \*

### **Nonprofit Organizations**

(see also Arts & Humanities, Community Development, Community Foundations, Conservation & Environment, Education & Training, Health & Human Services, Private Philanthropy, Religion)

- Center for Nonprofit Resources; Dayton, OH (Training, 1999-2003)
- Center on Philanthropy, Indiana University; Indianapolis, IN (Technical Assistance to Nonprofit Organizations, 1995-1997)
- Community Service, Inc.; Yellow Springs, OH (Organization Development, 2007) \*
- Hostelling International; Washington, DC (Infrastructure Funding Task Force 2001-2003) (Strategic Planning, 2005) \*
- Indiana Grantmakers Alliance (Training, 1999-2007)
- Ohio Association of Nonprofit Organizations (Strategic Planning, 1994)

### **Private Philanthropy**

- Ausherman Family Foundation; Frederick, MD (Strategic Planning Workshop, 2010)
- Ball Brothers Foundation; Muncie, IN (Strategic Planning, 2006-2008)
- Dr. Phillips, Inc.; Orlando, FL (Strategic Planning, 1998)
- Grand Victoria Foundation; Chicago, IL (Technical Assistance to Illinois Community Foundations, 2006-2007)
- Grantmakers in Aging; Dayton, OH (Hurricane Fund for the Elderly, 2005) (Workshop Planning, 2007)
- KPMG Foundation; Montvale, NJ (Strategic Planning, 1996)
- Welborn Baptist Foundation; Evansville, IN (Strategic Planning, 1999-2006)

### **Religion**

- College Hill Presbyterian Church; Dayton, OH (Strategic Planning, 1997-2001)
- Jewish Federation of Dayton (OH) (Facilitation, 2000)
- Springfield (OH) Deanery Council (Catholic Church) (Facilitation, 1996-1997) \*
- Temple Israel; Dayton, OH (Board Training, 2000)

### **State Government**

- Ohio Arts Council (Arts in Education Strategic Planning, 1996-1997) Community Arts Strategic Planning, 2004) \*
- Ohio Commission on Dispute Resolution and Conflict Management (Dispute Resolution, 1994-2008) (Training, 1995-1997) (Strategic Planning, 2009) \*
- Ohio Department of Agriculture (Megafarms Rulemaking Facilitation, 2001) \*
- Ohio Department of Education (Strategic Planning, 1997-1998)
- Ohio Department of Health (Facilitation, 2001) \*
- Ohio Department of Human Services (Welfare Reform Facilitation, 1997-1998) \*

- Ohio Department of Job & Family Services (Children Service Licensing Dispute Resolution, 2002) \*
- Ohio Elder Abuse Task Force (Facilitation, 2003-2004) \*
- Ohio Emergency Management Agency (Dispute Resolution, 1995) \*
- Ohio Environmental Protection Agency (Twinsburg, OH Dispute Resolution, 1995) (Water Quality Rulemaking Facilitation, 1996-2003) \*
- Ohio Joint Committee on Assisted Living (Facilitation, 1994) \*
- Ohio Legal Rights Service (Facilitation, 2010) \*
- Ohio Urban Revitalization Task Force (Facilitation, 1999) \*
- Ohio Workforce Policy Board (Facilitation, 2003-2005) \*